

WHEREAS, the First Supplemental Indenture was duly recorded in the R.M.C. Office for Greenville County, South Carolina, in Mortgage Book 152 at page 219 on August 19, 1965; and

WHEREAS, the Company executed a Supplemental Indenture, dated as of October 31, 1966, solely for the purposes of confirming the grant, conveyance, transfer and mortgage contained in the Indenture with respect to the property of the Company and of confirming such grant, conveyance, transfer and mortgage with respect to, and specifically describing certain property acquired by the Company in Cleveland County and Orange County, North Carolina; and

WHEREAS, said Supplemental Indenture, dated as of October 31, 1966, was duly recorded in the R.M.C. Office for Greenville County, South Carolina, in Mortgage Book 1045 at page 379 on November 25, 1966 and in the Office of the Register of Deeds, Cleveland County, North Carolina, in Mortgage Book 719 at page 350, in the Office of the Register of Deeds, Durham County, North Carolina, in Mortgage Book 797 at page 348, in the Office of the Register of Deeds, Orange County, North Carolina, in Mortgage Book 199 at page 438, and in the Office of the Register of Deeds, Rowan County, North Carolina, in Mortgage Book 351 at page 583, all on November 29, 1966; and

WHEREAS, the Company desires to confirm the conveyance and mortgage under the Indenture of the property described therein and to convey and mortgage certain property heretofore acquired